

## **12th Man Foundation Stock Transfer Instructions**

For donors wanting to make their gift with stock the directions are as follows:

- 1) Type a note to your Broker stating the specific security and the number of shares to transfer to the 12th Man Foundation.
  - 2) Send a copy of the same note to the 12th Man Foundation; fax 979-846-2445 Attn.: Kathleen Curnutt or e-mail [kcurnutt@12thmanfoundation.com](mailto:kcurnutt@12thmanfoundation.com) .
  - 3) Send the note with a copy of these instructions to your Broker.
  - 4) Expect a confirmation of your gift within 2 - 3 weeks of your request. Please contact us if you do not receive confirmation in that time.
  - 5) Your gift amount will be based on the average of the high and the low for the stock on the day that it is received in our account.
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Merrill Lynch – College Station  
Stacey Parks 979-695-3010  
DTC: 8862  
Merrill Lynch account number: 266-02095  
Merrill Lynch client account name: Texas A&M University 12th Man Foundation Inc.

UBS – Bryan  
Woody West 979-774-8342  
DTC: 0221  
UBS account number: OY 11101  
UBS client account name: 12th Man Foundation Special account

Morgan Stanley – Houston  
Doug Forshagen 713-966-2101  
DTC: 0015  
Morgan Stanley account number: 283-895651-222  
Morgan Stanley client account name: TAMU 12th Man Foundation